

Lecta S.A.: Preliminary Financial Information for the two months ended May 31, 2016

July 18, 2016

Based on an analysis of its preliminary monthly financial accounts for the two months ended May 31, 2016, Lecta S.A. (the “Company”) estimates that its revenue was between €35 million and €40 million, which is slightly lower by approximately 1% to 3% than its revenue for the corresponding period in 2015, and that its EBITDA was between €2.5 million and €3.5 million, which is higher by approximately 15% to 21% than its EBITDA for the corresponding period in 2015. In addition, the Company estimates that its loss after tax generated in the two months ended May 31, 2016 was between €(1) million and €0 million, which is better than its loss after tax for the corresponding period in 2015.

The estimated increase in EBITDA for the two months ended May 31, 2016 is primarily due to an improvement in margin on variable costs and lower fixed costs.

This press release constitutes a public disclosure of inside information by Lecta S.A. under Regulation (EU) 596/2014 (16 April 2014). This notification was made by Mr. Denis Cramazou, Group Controller of Lecta S.A. on July 18, 2016 at 10.00 a.m. CET.

The above information is based on the Company’s management review of preliminary results and estimates, which have not been audited or reviewed by any audit firm, and is not intended to be a comprehensive statement of the Company’s financial or operational results for the two months ended May 31, 2016. This announcement contains forward-looking statements, which are subject to risks and uncertainties beyond the Company’s control and could cause actual results to differ materially from those expressed in the forward-looking statements. The Company’s preliminary results are based on a number of assumptions and judgments, and as a result, reflect a certain level of uncertainty and remain subject to change. The estimated results described above may change in connection with the preparation of the Company’s second quarter accounts and the Company’s normal end-of-quarter review process. The Company’s preliminary results for the two months ended May 31, 2016 may not be indicative of the Company’s results for the three months ended June 30, 2016 or any other period. As such, you should not place undue reliance on them. The Company and its directors, officers, employees, agents or advisers expressly disclaim any and all liability which may be based on this document. The Company undertakes no obligation or responsibility to update any of the information contained herein. Past performance does not guarantee or predict future performance.

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