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FOR IMMEDIATE RELEASE

Lecta S.A. Responds to Press Speculation Regarding Potential Strategic Transaction

January 16, 2017

Lecta S.A. (the “Company”) notes the recent press speculation in relation to a potential exit by CVC Capital Partners of its stake in the Company.

The Company confirms that it has engaged advisors to explore a potential strategic corporate transaction. However, no formal decision has been made at this time.

If the Company decides to undertake any strategic transaction, it will make a further announcement when it is appropriate to do so. The Company does not intend to make any further comment, or respond to any enquiries until such time.

There can be no assurance that any transaction will proceed or be consummated.

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This press release constitutes a public disclosure of inside information by Lecta S.A. under Regulation (EU) 596/2014 (16 April 2014). This notification was made by Mr. Andrea Minguzzi, Vice President of Finance and Director of Lecta S.A. on January 16, 2017.

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